



FACTS Grant & Aid Assessment

Financial aid simplified

There's considerable risk when it comes to collecting the tax, financial, and personal demographics data you need to make informed decisions about financial aid for families. Even once you've collected the information, it's difficult to ensure your financial award decisions are equitable and unbiased. FACTS Grant & Aid Assessment solves both of those challenges.

Grant & Aid Assessment will help you streamline your enrollment process, bring your admissions processes online, and eliminate your silo-based infrastructure. And it provides you with the peace of mind that all of the data you collect is protected by the industry's most stringent security and compliance measures.

BENEFITS FOR ADMINISTRATION

- FACTS collects all necessary family data. We then analyze it and suggest award amounts for you to review and adjust, if needed. This relieves any emotional pressure you may feel in determining which families should receive aid.
- Application questions are customizable, so you can ask questions that are important to your institution. You can also customize allocation formulas to fit your school's unique needs.
- We email award notifications to families, so you don't need to direct resources toward those efforts.
- You can apply awards directly to FACTS Tuition Management payment plans.

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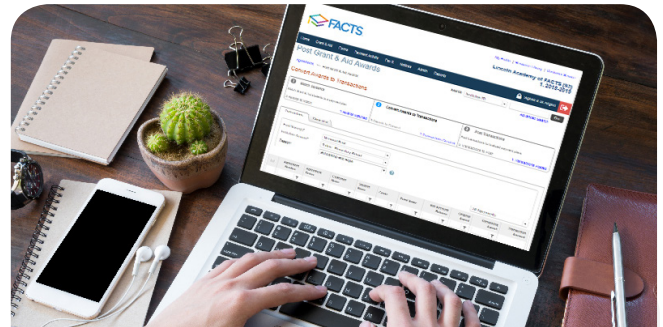


BENEFITS FOR YOUR FAMILIES

Families can fill out your application on whatever device they prefer, and the easy online application will guide them through the entire process. They'll find it easy to upload the required documents, and we'll follow up if any of their documentation is missing. There's even a Spanish translation available with the click of a button. And if they have questions at any time, they can call or web chat with our in-house, best-in-class customer service representatives. Once the awards are distributed, families can accept or decline online.

“Because of FACTS Grant & Aid Assessment, I was able to distribute tuition assistance to families without them having to hand in a paper copy. It seemed to help them to go online and submit their financial information. It also helps me take out any personal bias when distributing funds.”

-Kay Franz, Principal
St. Bernard School
Green Bay, WI



DO MORE WITH FACTS:

FACTS Grant & Aid Assessment is designed to work with our other financial management products, while seamlessly integrating with the full FACTS suite. Complementary FACTS products include:

- **Tuition Management.** A flexible tuition and billing tool that will help you manage your school's finances and project your cash flow.
- **Incidental Billing & Prepay Accounts.** Collect fees that fall outside of regular tuition costs, including technology fees, childcare, meals, athletics, and field trips.
- **Advanced Accounting.** Allows FACTS to become your accounts receivable subsidiary ledger for more efficient day-to-day accounting processes, while also eliminating duplicate data entry.
- **Student Information System.** Integrating perfectly with FACTS Tuition Management, our SIS automates the seamless flow of information between administration, teachers, and families. Its core features are some of the most extensive in the industry.